

March 3, 2009

VIA CERTIFIED MAIL, RETURN RECEIPT REQUESTED

Irving H. Picard, Esq.  
Trustee for Bernard L. Madoff  
Investment Securities LLC  
Claims Processing Center  
2100 McKinney Avenue  
Suite 800  
Dallas, TX 75201

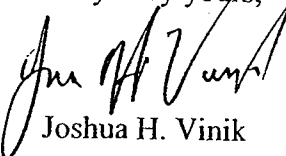
Re: *Bernard L. Madoff Investment Securities LLC*  
Claim of William M. Woessner  
Account No. 1-CM275

Dear Mr. Picard:

We represent William M. Woessner in the above-referenced liquidation proceeding. Mr. Woessner submitted a claim form dated January 12, 2009 for the above-referenced account. Mr. Woessner hereby submits an Amended claim form for that account, along with exhibits and supporting documents.

Should you have any questions, please contact the undersigned.

Very truly yours,



Joshua H. Vinik

JHV/mg  
Enclosures  
464372v1

**Milberg LLP**

One Pennsylvania Plaza · New York, NY 10119-0165 · (212) 594-5300 · Fax: (212) 868-1229 · [www.milberg.com](http://www.milberg.com)

AMENDED  
CUSTOMER CLAIM

Claim Number \_\_\_\_\_

Date Received \_\_\_\_\_

**BERNARD L. MADOFF INVESTMENT SECURITIES LLC**

In Liquidation

**DECEMBER 11, 2008**

(Please print or type)

Name of Customer: William M. Woessner

Mailing Address: 812 Aaron Court

City: Great Falls State: VA Zip: 22066

Account No.: 1-CM275-3-0

Taxpayer I.D. Number (Social Security No.) Redacted -2968

**NOTE: BEFORE COMPLETING THIS CLAIM FORM, BE SURE TO READ CAREFULLY THE ACCOMPANYING INSTRUCTION SHEET. A SEPARATE CLAIM FORM SHOULD BE FILED FOR EACH ACCOUNT AND, TO RECEIVE THE FULL PROTECTION AFFORDED UNDER SIPA, ALL CUSTOMER CLAIMS MUST BE RECEIVED BY THE TRUSTEE ON OR BEFORE March 4, 2009. CLAIMS RECEIVED AFTER THAT DATE, BUT ON OR BEFORE July 2, 2009, WILL BE SUBJECT TO DELAYED PROCESSING AND TO BEING SATISFIED ON TERMS LESS FAVORABLE TO THE CLAIMANT. PLEASE SEND YOUR CLAIM FORM BY CERTIFIED MAIL - RETURN RECEIPT REQUESTED.**

\*\*\*\*\*

1. Claim for money balances as of December 11, 2008:

a. The Broker owes me a Credit (Cr.) Balance of \$ -0-

b. I owe the Broker a Debit (Dr.) Balance of \$ -0-

c. If you wish to repay the Debit Balance,  
please insert the amount you wish to repay and  
attach a check payable to "Irving H. Picard, Esq.,  
Trustee for Bernard L. Madoff Investment Securities LLC."

If you wish to make a payment, it must be enclosed  
with this claim form.

\$           

d. If balance is zero, insert "None."

None

2. Claim for securities as of December 11, 2008:

**PLEASE DO NOT CLAIM ANY SECURITIES YOU HAVE IN YOUR POSSESSION.**

	<u>YES</u>	<u>NO</u>
a. The Broker owes me securities	<u>x</u>	
b. I owe the Broker securities		<u>x</u>
c. If yes to either, please list below:		

Number of Shares or  
Face Amount of Bonds

<u>Date of Transaction (trade date)</u>	<u>Name of Security</u>	<u>The Broker Owes Me (Long)</u>	<u>I Owe the Broker (Short)</u>
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See Nov. 30, 2008 Statements for accounts 1-CM275-4-0 and 1-CM275-4-0 attached hereeto as Exhibit A

\$ 842,218.18	(Market value of securities long, per statement 1-CM275-3-0)
28,050.00	(Market value of securities long, per statement 1-CM275-4-0)
(39,610.00)	(Market value of securities short, per statement 1-CM275-4-0)
<b>Total: \$ 830,658.18</b>	

Proper documentation can speed the review, allowance and satisfaction of your claim and shorten the time required to deliver your securities and cash to you. Please enclose, if possible, copies of your last account statement and purchase or sale confirmations and checks which relate to the securities or cash you claim, and any other documentation, such as correspondence, which you believe will be of assistance in processing your claim. In particular, you should provide all documentation (such as cancelled checks, receipts from the Debtor, proof of wire transfers, etc.) of your deposits of cash or securities with the Debtor from as far back as you have documentation. You should also provide all documentation or information regarding any withdrawals you have ever made or payments received from the Debtor.

See Exhibits A and B, and documents submitted herewith.

Please explain any differences between the securities or cash claimed and the cash balance and securities positions on your last account statement. If, at any time, you complained in writing about the handling of your account to any person or entity or regulatory authority, and the complaint relates to the cash and/or securities that you are now seeking, please be sure to provide with your claim copies of the complaint and all related correspondence, as well as copies of any replies that you received.

**PLEASE CHECK THE APPROPRIATE ANSWER FOR ITEMS 3 THROUGH 9.**

**NOTE: IF "YES" IS MARKED ON ANY ITEM, PROVIDE A DETAILED EXPLANATION ON A SIGNED ATTACHMENT. IF SUFFICIENT DETAILS ARE NOT PROVIDED, THIS CLAIM FORM WILL BE RETURNED FOR YOUR COMPLETION.**

- |   | <u>YES</u> | <u>NO</u>   |
|---|------------|-------------|
| 3. Has there been any change in your account since December 11, 2008? If so, please explain.  | _____      | _____X_____ |
| 4. Are you or were you a director, officer, partner, shareholder, lender to or capital contributor of the broker?   | _____      | _____X_____ |
| 5. Are or were you a person who, directly or indirectly and through agreement or otherwise, exercised or had the power to exercise a controlling influence over the management or policies of the broker? | _____      | _____X_____ |
| 6. Are you related to, or do you have any business venture with, any of the persons specified in "4" above, or any employee or other person associated in any way with the broker? If so, give name(s)    | _____      | _____X_____ |
| 7. Is this claim being filed by or on behalf of a broker or dealer or a bank? If so, provide documentation with respect to each public customer on whose behalf you are claiming.                         | _____      | _____X_____ |
| 8. Have you ever given any discretionary authority to any person to execute securities transactions with or through the broker on your behalf? Give names, addresses and phone numbers.                   | _____      | _____X_____ |
| 9. Have you or any member of your family ever filed a claim under the Securities Investor Protection Act of 1970? if so, give name of that broker.  | _____      | _____X_____ |

Please list the full name and address of anyone assisting you in the preparation of this claim form: Joshua H. Vinik, Milberg LLP,

One Pennsylvania Plaza, New York, NY 10119

If you cannot compute the amount of your claim, you may file an estimated claim. In that case, please indicate your claim is an estimated claim.

**IT IS A VIOLATION OF FEDERAL LAW TO FILE A FRAUDULENT CLAIM. CONVICTION CAN RESULT IN A FINE OF NOT MORE THAN \$50,000 OR IMPRISONMENT FOR NOT MORE THAN FIVE YEARS OR BOTH.**

**THE FOREGOING CLAIM IS TRUE AND ACCURATE TO THE BEST OF MY INFORMATION AND BELIEF.**

Date 2/13/09 Signature William M. Woessner  
Date \_\_\_\_\_ Signature \_\_\_\_\_

(If ownership of the account is shared, all must sign above. Give each owner's name, address, phone number, and extent of ownership on a signed separate sheet. If other than a personal account, e.g., corporate, trustee, custodian, etc., also state your capacity and authority. Please supply the trust agreement or other proof of authority.)

**This customer claim form must be completed and mailed promptly, together with supporting documentation, etc. to:**

Irving H. Picard, Esq.,  
Trustee for Bernard L. Madoff Investment Securities LLC  
Claims Processing Center  
2100 McKinney Ave., Suite 800  
Dallas, TX 75201

## **Exhibit A**



**BERNARD L. MADOFF**  
INVESTMENT SECURITIES LLC  
New York □ London

**\*\*DUPLICATE\*\* FOR ACCOUNT NTC & CO.**  
WILLIAM M WOESSNER

885 Third Avenue  
New York, NY 10022  
(212) 230-2424  
800 334-1343  
Fax (212) 838-4061

Affiliated with  
Madoff Securities International Limited  
12 Berkeley Street  
Mayfair, London W1J 8DT  
Tel 020 493 6222

812 AARON COURT  
GREAT FALLS VA 22066

1-CM275-3-0

11/30/08

1

DATE	BOUGHT RECEIVED	SOLD DELIVERED	TIN	DESCRIPTION	PRICE OR SYMBOL	AMOUNT DEBITED TO YOUR ACCOUNT	AMOUNT CREDITED TO YOUR ACCOUNT
11/12	442		2336	BALANCE FORWARD	55.830	47,726.04	
11/12	289		2838	MAT-MART STORES INC	87.270	24,693.86	
11/12	1,071		6662	INTERNATIONAL BUSINESS MACHS	72.880	25,232.03	
11/12	1,173		7164	EXXON MOBIL CORP	14.510	78,096.48	
11/12	591		11490	INTEL CORP	59.530	17,066.23	
11/12	765		15816	JOHNSON & JOHNSON	38.530	38,446.38	
11/12	408		20141	J.P. MORGAN CHASE & CO	44.660	29,505.45	
11/12	238		24467	COCA COLA CO	55.170	18,237.28	
11/12	442		28198	MCGRATHS CORP	28.550	13,187.06	
11/12	1,615		33119	MICROSOFT CORP	21.810	12,636.10	
11/12	816		37445	ORACLE CORPORATION	17.300	35,728.15	
11/12	323		50423	PERSCO INC	56.410	14,148.80	
11/12	187		50925	APPL INC	109.680	18,232.43	
11/12	1,377		54749	PFTZER INC	16.940	18,852.86	
11/12	323		55251	ABBOTT LABORATORIES	54.610	23,381.38	
11/12	612		59075	PRGSTER & GAMBLE CO	64.080	17,651.03	
11/12	221		59577	ARGENT INC	59.160	32,249.96	
11/12	425		63901	PHILIP MORRIS INTERNATIONAL	43.600	13,082.36	
11/12	1,020		63903	BANK OF AMERICA	21.590	19,547.00	
11/12	340		67727	QUALCOMM INC	33.770	22,061.80	
11/12	1,105		60229	CITI GROUP INC	12.510	11,494.80	
11/12	235		72053	SCHLUMBERGER LTD	49.480	13,867.55	
11/12	612		72555	COMCAST CORP	16.510	12,627.40	
11/12				CL A		10,123.12	

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INVESTMENT SECURITIES LLC  
New York London

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Tel 020 7493 6222

812 AARON COURT  
GREAT FALLS VA 22066

YOUR ACCOUNT NUMBER  
1-CM275-3-0

PERIOD ENDING  
11/30/08

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YOUR TAXPAYER IDENTIFICATION NUMBER  
\*\*\*\*\*6253

DATE	AMOUNT RECEIVED	AMOUNT DEDUCTIBLE	TIN	DESCRIPTION	PRICE OR SYMBOL	AMOUNT DEDUCTIBLE TO YOUR ACCOUNT	AMOUNT CREDITED TO YOUR ACCOUNT
11/12	1,207		76379	AT&T INC	27	32,637.00	
11/12	306		76881	CONOCOPHILIPS	52.510	16,080.06	
11/12	204		80705	UNITED PARCEL SVC INC	52.040	10,624.16	
11/12	1,241		81207	CLASS B			
11/12	357		85031	CISCO SYSTEMS INC	16.730	20,810.93	
11/12	425		85533	U S BANCORP	29.530	10,556.21	
11/12	204		89357	CHEYRON CORP	73.430	31,224.75	
11/12	2,159		89859	UNITED TECHNOLOGIES CORP	53.160	10,852.64	
11/12	578		93683	GENERAL ELECTRIC CO	19.630	42,467.17	
11/12	51		94385	VERIZON COMMUNICATIONS	30.410	17,599.98	
11/12	714		98009	GOOGLE	337.400	17,209.40	
11/12	510		98511	WELLS FARGO F CO NEW	29.800	21,305.20	
11/12		750,000		HEWLETT PACKARD CO	34.900	17,819.00	
11/12				U S TREASURY BILL	99.936		749,520.00
11/12				DUE 2/12/2009			
11/12				FIDELITY SPARTAN	DIV		79.65
11/12				U S TREASURY MONEY MARKET			
11/12		65,981	15720	DIV 11/12/08			
11/12				FIDELITY SPARTAN			
11/12				U S TREASURY MONEY MARKET			
11/12	42,256		25089	FIDELITY SPARTAN	1	42,256.00	
11/12				U S TREASURY MONEY MARKET			
11/12				FIDELITY SPARTAN			
11/12				U S TREASURY MONEY MARKET			
11/19				DIV 11/19/08	DIV		5.19

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New York, NY 10022

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Affiliated with  
Madoff Securities International Limited  
12 Berkeley Street  
Mayfair, London W1J 8DT  
Tel 020 7493 6222

DATE	BOUGHT RECEIVED	SOLD DELIVERED	TRN	DESCRIPTION	PRICE OR SYMBOL	AMOUNT DEBITED TO YOUR ACCOUNT	AMOUNT CREDITED TO YOUR ACCOUNT
11/19		42,256	50345	FIDELITY SPARTAN U.S. TREASURY MONEY MARKET	1	74,944.50	42,256.00
11/19	75,000		54983	U.S. TREASURY BILL DUE 03/26/2009	99.926	18,249.00	
11/19	18,249		59386	FIDELITY SPARTAN U.S. TREASURY MONEY MARKET	1	95,224.71	
				NEW BALANCE			
	1,207			SECURITIES POSITIONS	NET PRICE		
	323			ABOTT LABORATORIES	28.560		
	221			ANGEN, INC.	52.390		
	187			ARBE, INC.	55.540		
	1,020			BANK OF AMERICA	92.670		
	1,425			CHEVRON CORP	16.250		
	1,241			CISCO SYSTEMS, INC.	79.010		
	1,105			GENERAL ELECTRIC	16.540		
	408			GENERAL ELECTRIC	8.290		
	612			GENERAL ELECTRIC	46.870		
	306			GENERAL ELECTRIC	17.340		
	1,071			GENERAL ELECTRIC	52.520		
	2,159			GENERAL ELECTRIC	80.150		
				GENERAL ELECTRIC	17.170		

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YOUR TAX PAYER IDENTIFICATION NUMBER  
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DATE	BOUGHT RECEIVED	SAID RECEIVED	TRN	DESCRIPTION	PRICE OR SYMBOL	AMOUNT DEBITED TO YOUR ACCOUNT	AMOUNT CREDITED TO YOUR ACCOUNT
	51			GOOGLE	292.960		
	510			HEWLETT PACKARD CO	35.280		
	1,173			INTEL CORP	13.800		
	289			INTERNATIONAL BUSINESS MACHS	81.600		
	765			J.P. MORGAN CHASE & CO	31.660		
	561			JOHNSON & JOHNSON	58.580		
	238			MC DONALD'S CORP	58.750		
	442			MERCK & CO	26.720		
	1,615			MICROSOFT CORP	20.220		
	816			ORACLE CORPORATION	16.090		
	320			REPSOL INC	56.700		
	1,377			PRIZER INC	16.430		
	425			PHILIP MORRIS INTERNATIONAL	42.160		
	612			PROCTER & GAMBLE CO	64.350		
	340			QUALCOMM INC	23.570		
	35			SCHUMBERGER LTD	508748		
	18,249			FIDELITY SPARTAN	1		
	357			U.S. TREASURY MONEY MARKET			
	204			U.S. BANCORP	26.980		
	75,000			UNITED PARCEL SVC INC	57.600		
	204			CLASS B			
				U.S. TREASURY BILL	99.971		
				DUE 03/26/2009			
				3/26/2009			
				UNITED TECHNOLOGIES CORP	48.530		
				CONTINUED ON PAGE 5			



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**\*\*\*\*\*6253**

DATE	BOUGHT RECEIVED	SAID RECEIVED	TAX	DESCRIPTION	PRICE OR SYMBOL	AMOUNT DEBITED TO YOUR ACCOUNT	AMOUNT CREDITED TO YOUR ACCOUNT
	578 442 734			VERIZON COMMUNICATIONS WAL-MART STORES, INC WELLS FARGO & CO NEW MARKET VALUE OF SECURITIES LONG 842,218.18 SHORT	32.650 55.880 28.890		



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11/30/08

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DATE	BOUGHT RECEIVED	SOLD SECURED	TIN	DESCRIPTION	PRICE OR SYMBOL	AMOUNT DEBITED TO YOUR ACCOUNT	AMOUNT CREDITED TO YOUR ACCOUNT
				YEAR-TO-DATE SUMMARY			
				DIVIDENDS			5,662.76
				GROSS PROCEEDS FROM SALES			4,574,019.63



**EXHIBIT B**

**William M. Woessner**  
**Account No. 1-CM275**

1. This Claim Form, exhibits, and supporting documentation (collectively "Claim Form") is submitted pursuant to the December 23, 2008 Order of the Honorable Burton R. Lifland and the instructions disseminated by Irving H. Picard, Trustee for Bernard L. Madoff Investment Securities LLC ("Trustee"), on December 11, 2008.
2. The information provided in the Claim Form is based on information provided in the Claimant's latest Madoff account statement and additional information known by the Claimant as of the date of the submission of the Claim Form. The Claimant reserves the right to amend and/or supplement this Claim Form upon the receipt of further information, or upon request by the Trustee for additional information.
3. The Claimant reserves the right to amend the Claim Form in the event of any recoveries by the Trustee or any other party under the avoidance powers of the Bankruptcy Code or otherwise, or in the event of rejections of executory contracts pursuant to Bankruptcy Code Section 365, whether such amendments are made pursuant to Bankruptcy Code Sections 105, 502(g), or 502(h), Bankruptcy Rule 3002(c)(3), (4), other provisions of applicable bankruptcy law, or general principles of law or equity.
4. The Claimant hereby requests that the Claim Form be considered as a proof of claim in *In re Bernard L. Madoff Investment Securities LLC*, No. 08-01789 (Bankr. S.D.N.Y.).
5. This Claim Form is required to be submitted pursuant to the Court's January 2, 2009 Order and the Trustee's instructions to the Claimant. To the extent permitted by applicable law, the Claimant does not, by submitting the Claim Form, consent to the jurisdiction of the Bankruptcy Court nor does Claimant waive any right to trial by jury.
6. The Claimant reserves all rights, claims, and/or defenses as to and/or against any and all parties potentially liable for the losses sustained by the Claimant, including, without limitation, Bernard L. Madoff Investment Securities LLC and its owners, partners, employees, and affiliates, as well as any potentially liable third parties including, without limitation, investment advisors, "feeder funds," accountants, and auditors.
7. The Claimant further reserves all rights, claims, and/or defenses as to and/or against any persons and/or creditors asserting claims against Bernard L. Madoff

Investment Securities LLC, its employees, owners, and/or affiliates, in bankruptcy or otherwise.

8. The Claimant reserves all objections as to the competence, relevance, materiality, privilege, or admissibility of evidence in any subsequent proceeding or trial of this or any other action for any purpose whatsoever, notwithstanding the submission of any such information to the Trustee.
9. To the extent the Claimant has disclosed to the Trustee documents containing accounting and/or legal advice, the Claimant does not waive any potential privileges applicable thereto.
10. The Claimant reserves all rights with respect to submitting information to the Internal Revenue Service regarding gains, losses, and/or theft of assets.
11. The Claim Form and supporting documents contain confidential information. The Claimant submits this information to the Trustee subject to the condition that this information will not to be disclosed to any third parties, other than under seal to the Court, absent the Claimant's express consent or Court order.
12. The Claimant submits herewith documents in support of the Claimant's claim, including documents containing information regarding account transactions, such as contributions and/or withdrawals. The Claimant reserves any arguments that such documents are not relevant to the Trustee's inquiry. The Claimant further reserves the right to supplement this submission, including the submission of additional documents, if deemed necessary. Below is a list of the documents submitted herewith:

**1997:**

- Individual Security Trade Confirmations for December
- Portfolio Management Report as of 12/31

**1998:**

- Portfolio Management Reports as of 6/30, 9/30 and 12/31

**1999:**

- Portfolio Management Reports as of 6/30, 9/30 and 12/31

**2000:**

- Portfolio Management Reports as of 3/31, 6/30 and 9/30

**2001:**

- Portfolio Management Reports as of 3/31 and 9/30

**2002:**

- Portfolio Management Reports as of 6/30 and 9/30

**2003:**

- Portfolio Management Reports as of 3/31, 6/30 and 9/30
- 4/16 debit memo (\$22,663.60)
- Madoff Account Statements for entire year

**2004:**

- Portfolio Management Reports as of 3/31, 6/30 and 9/30
- Madoff Account Statements for entire year

**2005:**

- Portfolio Management Reports as of 3/31, 6/30, 9/30 and 12/31
- 4/8 debit memo (\$27,401.61)
- Individual Security Trade Confirmations from September-December
- Madoff Account Statements for entire year

**2006:**

- Portfolio Management Reports as of 3/31, 6/30 and 9/30
- Individual Security Trade Confirmations from January, March, June, September, November and December
- Madoff Account Statements for entire year

**2007:**

- Portfolio Management Reports as of 3/31, 6/30, 9/30 and 12/31
- Individual Security Trade Confirmations for January, February, March, April, May, June, July, September, November and December
- Madoff Account Statements for entire year

**2008:**

- Portfolio Management Report as of 3/31
- 2/7 debit memo (\$37,290.14)
- Fiserv Statements for periods 1/1-3/31, 4/1-6/30 and 10/1-12/31
- Individual Security Trade Confirmations for February-May, August, September and November
- Madoff Account Statements for January through November